

MOBOTIX secured intercompany loan prolongations until 31st March 2026.

As of 25th February 2025, EUR 44.7 million loan commitments from the reporting year, which included unutilized EUR 4.0 million, were extended to 31st March 2026 by the majority shareholder.

On the 25th of February 2025, the majority shareholder granted further credit lines in the amount of EUR 8.5 million, also until 31st March 2026.

Regained sales growth of 20% during Q1 compared to prior year.

MOBOTIX product sales in Q1 of BY 2024/25 increased by 23% YoY and sales increased overall by 20% in Q1 of BY 2024/25 and were mainly derived from focused core markets DACH, Europe and US. Sales were in line with the strategy focusing on especially industry, energy and healthcare sectors. VAXTOR business continued growth and increased sales by 21% YoY.

The further growth in OCR technology is as such in line with expectations and scalability of VAXTOR business model and confirms the vertical solution focus strategy. Further analysis will be made related to the requirements in specific vertical markets. Investments will focus even further on the opportunities with AI software that open new markets for camera technology.

The new ONE camera platform has been launched in all global markets and further models are planned to be launched during BY 2024/25. These will significantly enhance MOBOTIX market presence and strengthen the offering by providing innovative and comprehensive solutions that meet the partners and customers' needs.

The new MOBOTIX sales leadership team has implemented solutions with their global partners integrating software applications which lead to enhanced value for end-customers in e.g. industry, energy and healthcare. Government development re-imbursements on projects, such as improvements on the thermal portfolio and development of the ONE platform, amounted to EUR 1.4 million.

EBIT has increased as such from EUR -1.5 million during Q1 of BY 2023/24 to EUR 1.4 million during Q1 in BY 2024/25.

These results are in line with the communicated mid-term plan and forecast for BY 2024/25 is as such maintained.