



MOBOTIX concludes the first half of the financial year in line with plans, taking its order book into account

The forecast for the 2025/26 financial year is confirmed following the successful implementation of restructuring measures

April 30, 2026

The realized revenue for the first half of 2025/26 (as at 31 March 2026) amounts to EUR 23.9 million. This represents a 14% decrease compared with the same period last year. However, the order book of EUR 4.0 million as at 31 March 2026 includes revenue of EUR 3.3 million planned for the first half-year, which could not be realized due to disrupted supply chains caused by the war in Iran, particularly regarding thermal sensors. Taking this order backlog into account, revenue is in line with the plan for the first half of 2025/26 and with the same period last year. At a regional level, DACH and the Americas failed to meet their revenue targets; the EMEA and APAC sales regions exceeded their revenue targets. Revenue from this order backlog will be recognized in the third quarter.

EBIT deteriorated from EUR 1.0 million in the first half of the previous year to EUR -1.8 million in the reporting half-year. The first half of the previous year included a one-off effect of EUR 1.9 million. Adjusted for this effect and taking into account the contribution margins from the aforementioned order backlog, EBIT is in line with the plan for the first half of 2025/26 and has improved by EUR 0.8 million compared with the first half of the previous year.

Expected revenue and costs for the second half of the year confirm the full-year forecast of EUR 49 million in revenue with a balanced EBIT for the 2025/26 financial year. Personnel and material costs in the reporting year will be 25% and EUR 6.5 million lower respectively than in the previous year due to the successfully implemented restructuring. One-off restructuring costs amount to EUR 2.0 million in the current financial year.

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About **MOBOTIX AG**

MOBOTIX is a leading manufacturer of intelligent IP video systems in premium quality and sets standards in innovative camera technologies and decentralized security solutions with the highest level of cyber security. MOBOTIX was founded in 1999 and is headquartered in Langmeil, Germany. The company relies on its own research and development as well as its own production "Made in Germany". Customers around the world trust in the durability and reliability of MOBOTIX hardware and software. The flexibility of the solutions, the integrated intelligence and the highest level of data security are appreciated in many industries. MOBOTIX products and solutions support customers in areas such as industrial manufacturing, retail, logistics and healthcare. With strong and international technology partnerships, the company is using artificial intelligence and deep learning modules to expand its universal platform and new applications in a wide range of sectors.

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